



**Wright Medical Group, Inc.**  
**Reconciliation of Income from Operations to Income from Operations, As Adjusted**  
(dollars in thousands – unaudited)

	<b>Three Months Ended</b>		<b>Nine Months Ended</b>	
	<b>September 30, 2003</b>	<b>September 30, 2002</b>	<b>September 30, 2003</b>	<b>September 30, 2002</b>
<b>Income from Operations, as reported</b>	\$ 5,744	\$ 3,514	\$ 16,767	\$ 20,115
Add: Acquired in-process research and development costs	-	-	4,558	-
Less: Arbitration settlement award	-	-	-	(4,200)
Less: Royalty resolution	-	-	-	(800)
<b>Income from Operations, as adjusted</b>	<b>\$ 5,744</b>	<b>\$ 3,514</b>	<b>\$ 21,325</b>	<b>\$ 15,115</b>

**Wright Medical Group, Inc.**  
**Reconciliation of Net Income to Net Income, As Adjusted**  
(dollars in thousands – unaudited)

	<b>Three Months Ended</b>		<b>Nine Months Ended</b>	
	<b>September 30, 2003</b>	<b>September 30, 2002</b>	<b>September 30, 2003</b>	<b>September 30, 2002</b>
<b>Net income, as reported</b>	\$ 3,651	\$ 2,522	\$ 10,650	\$ 14,685
Add: Acquired in-process research and development costs, net of tax	-	-	2,819	-
Less: Arbitration settlement award, net of tax	-	-	-	(2,604)
Less: Royalty resolution, net of tax	-	-	-	(593)
<b>Net income, as adjusted</b>	<b>\$ 3,651</b>	<b>\$ 2,522</b>	<b>\$ 13,469</b>	<b>\$ 11,488</b>
Net income, as adjusted, per common share--basic	\$ 0.11	\$ 0.08	\$ 0.41	\$ 0.36
Net income, as adjusted, per common share--diluted	\$ 0.11	\$ 0.07	\$ 0.39	\$ 0.34
Weighted-average number of common shares outstanding--basic	32,932	32,496	32,807	31,612
Weighted-average number of common shares outstanding--diluted	34,695	34,745	34,378	34,025

**Wright Medical Group, Inc.**  
**Reconciliation of Net Income to Cash Earnings and Cash Earnings, As Adjusted**  
(dollars in thousands – unaudited)

	<b>Three Months Ended</b>		<b>Nine Months Ended</b>	
	<b>September 30, 2003</b>	<b>September 30, 2002</b>	<b>September 30, 2003</b>	<b>September 30, 2002</b>
<b>Net income, as reported</b>	\$ 3,651	\$ 2,522	\$ 10,650	\$ 14,685
Add: Stock-based expense	482	419	1,311	1,316
Add: Amortization of intangible assets	900	1,076	2,627	2,850
<b>Cash earnings</b>	<u>\$ 5,033</u>	<u>\$ 4,017</u>	<u>\$ 14,588</u>	<u>\$ 18,851</u>
Add: Acquired in-process research and development costs, net of tax	-	-	2,819	-
Less: Arbitration settlement award, net of tax	-	-	-	(2,604)
Less: Royalty resolution, net of tax	-	-	-	(593)
<b>Cash earnings, as adjusted</b>	<u>\$ 5,033</u>	<u>\$ 4,017</u>	<u>\$ 17,407</u>	<u>\$ 15,654</u>