

**Wright Medical Group, Inc.**  
**Reconciliation of Net Sales to Net Sales Excluding the Impact of Foreign Currency**  
(dollars in thousands--unaudited)

	Three Months Ended March 31, 2008	
	International Net Sales	Total Net Sales
Net sales, as reported	\$ 48,647	\$ 115,865
Currency impact as compared to prior period	(4,078)	(4,078)
<b>Net sales, excluding the impact of foreign currency</b>	<b>\$ 44,569</b>	<b>\$ 111,787</b>

**Wright Medical Group, Inc.**  
**Reconciliation of As Reported Results to Non-GAAP Financial Measures**  
(in thousands, except per share data--unaudited)

	Three Months Ended	
	March 31, 2008	March 31, 2007
<b>Operating Income</b>		
<b>Operating income, as reported</b>	\$ 5,983	\$ 4,439
<i>Reconciling items impacting Gross Profit:</i>		
Inventory step-up amortization	73	-
Non-cash, stock-based compensation	344	491
Total	417	491
<i>Reconciling items impacting Selling, General and Administrative expenses:</i>		
Non-cash, stock-based compensation	2,971	2,960
Department of Justice inquiry	1,724	-
Total	4,695	2,960
<i>Reconciling items impacting Research and Development expenses:</i>		
Non-cash, stock-based compensation	249	1,281
<i>Other Reconciling Items:</i>		
Restructuring charges	1,815	-
<b>Operating income, as adjusted</b>	<b>\$ 13,159</b>	<b>\$ 9,171</b>
<b>Operating income, as adjusted, as a percentage of net sales</b>	<b>11.4%</b>	<b>9.7%</b>

**Wright Medical Group, Inc.**  
**Reconciliation of As Reported Results to Non-GAAP Financial Measures**  
**(continued)**

	<u>Three Months Ended</u>	
	<u>March 31, 2008</u>	<u>March 31, 2007</u>
<b>Net Income</b>		
<b>Net income, as reported</b>	\$ 4,058	\$ 3,189
Pre-tax impact of reconciling items:		
Non-cash, stock-based compensation	3,564	4,732
Restructuring charges	1,815	-
Inventory step-up amortization	73	-
Department of Justice inquiry	<u>1,724</u>	<u>-</u>
Total	7,176	4,732
Tax effect of reconciling items:		
Non-cash, stock-based compensation	(917)	(1,266)
Restructuring charges	(663)	-
Inventory step-up amortization	(29)	-
Department of Justice inquiry	<u>(679)</u>	<u>-</u>
Total	<u>(2,288)</u>	<u>(1,266)</u>
<b>Net Income, as adjusted</b>	<u>\$ 8,946</u>	<u>\$ 6,655</u>

	<u>Three Months Ended</u>		<u>Three Months Ended</u>	
	<u>March 31, 2008</u>		<u>March 31, 2007</u>	
	<u>As Reported</u>	<u>As Adjusted</u>	<u>As Reported</u>	<u>As Adjusted</u>
<b>Basic net income</b>	\$ 4,058	\$ 8,946	\$ 3,189	\$ 6,655
Interest expense on convertible notes	N/A	937	N/A	N/A
<b>Diluted net income</b>	\$ 4,058	\$ 9,883	\$ 3,189	\$ 6,655
<b>Basic shares</b>	36,605	36,605	35,279	35,279
Dilutive effect of stock options and restricted shares	609	609	674	674
Dilutive effect of convertible notes	N/A	6,126	N/A	N/A
<b>Diluted shares</b>	<u>37,214</u>	<u>43,340</u>	<u>35,953</u>	<u>35,953</u>
<b>Net income per share, diluted</b>	<u>\$ 0.11</u>	<u>\$ 0.23</u>	<u>\$ 0.09</u>	<u>\$ 0.19</u>

	<u>Three Months Ended</u>	
	<u>March 31, 2008</u>	<u>March 31, 2007</u>
<b>Net Income per Diluted Share</b>		
<b>Net income, as reported, per diluted share</b>	\$ 0.11	\$ 0.09
Interest expense on convertible notes	0.02	N/A
Dilutive effect of convertible notes	(0.01)	N/A
Non-cash, stock-based compensation	0.06	0.10
Restructuring charges	0.03	-
Inventory step-up amortization	0.00	-
Department of Justice inquiry	<u>0.02</u>	<u>-</u>
<b>Net income, as adjusted, per diluted share</b>	<u>\$ 0.23</u>	<u>\$ 0.19</u>

**Wright Medical Group, Inc.**  
**Reconciliation of Effective Tax Rate, As Reported, to Effective Tax Rate, As Adjusted**  
(unaudited)

	<b>Three Months Ended</b>	
	<b>March 31, 2008</b>	<b>March 31, 2007</b>
<b>Effective tax rate, as reported</b>	45.0%	36.7%
Non-cash, stock-based expense	(4.2%)	(4.8%)
Restructuring charges	(1.7%)	-
Department of Justice inquiry	(0.6%)	-
<b>Effective tax rate, as adjusted</b>	<b>38.5%</b>	<b>31.9%</b>