

Wright Medical Group, Inc.
Reconciliation of Net Sales to Net Sales Excluding the Impact of Foreign Currency
(dollars in thousands--unaudited)

	Three Months Ended December 31, 2006	Year Ended December 31, 2006
Net sales, as reported	\$ 86,553	\$ 338,938
Currency impact as compared to respective prior period	(1,454)	313
Net sales, excluding the impact of foreign currency	<u>\$ 85,099</u>	<u>\$ 339,251</u>

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(dollars in thousands, except per share data --unaudited)

	Three Months Ended		Year Ended	
	December 31, 2006	December 31, 2005	December 31, 2006	December 31, 2005
Operating Income				
Operating income, as reported	\$ 5,935	\$ 2,921	\$ 19,431	\$ 33,481
<i>Reconciling items impacting Gross Profit:</i>				
Non-cash, stock-based compensation	367	1	854	12
Termination of distribution agreement	-	1,497	-	1,497
Total	<u>367</u>	<u>1,498</u>	<u>854</u>	<u>1,509</u>
<i>Reconciling items impacting Selling, General and Administrative expenses:</i>				
Non-cash, stock-based compensation	2,758	69	10,766	449
Termination of distribution agreement	-	139	-	139
Severance costs	-	1,582	-	1,582
European distributor transition	-	1,500	-	1,500
Write-down of long-lived asset	-	694	-	694
Total	<u>2,758</u>	<u>3,984</u>	<u>10,766</u>	<u>4,364</u>
<i>Reconciling items impacting Research and Development expenses:</i>				
Non-cash, stock-based compensation	593	1	2,220	6
Severance costs	-	161	-	161
Total	<u>593</u>	<u>162</u>	<u>2,220</u>	<u>167</u>
Operating income, as adjusted	<u>\$ 9,653</u>	<u>\$ 8,565</u>	<u>\$ 33,271</u>	<u>\$ 39,521</u>
Operating income, as adjusted, as a percentage of net sales	<u>11.2%</u>	<u>10.7%</u>	<u>9.8%</u>	<u>12.4%</u>

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(continued)

	Three Months Ended		Year Ended	
	December 31, 2006	December 31, 2005	December 31, 2006	December 31, 2005
Net Income				
Net income, as reported	\$ 5,747	\$ 2,043	\$ 14,411	\$ 21,065
<i>Pre-tax impact of reconciling items:</i>				
Non-cash, stock-based compensation	3,718	71	13,840	467
Gain on sale of investment	-	-	(1,499)	-
Termination of distribution agreement	-	1,636	-	1,636
Severance costs	-	1,743	-	1,743
European distributor transition	-	1,500	-	1,500
Write-down of long-lived asset	-	694	-	694
Total	<u>3,718</u>	<u>5,644</u>	<u>12,341</u>	<u>6,040</u>
<i>Tax effect of reconciling items:</i>				
Non-cash, stock-based compensation	(808)	(23)	(2,957)	(180)
Gain on sale of investment	-	-	95	-
Termination of distribution agreement	-	(513)	-	(513)
Severance costs	-	(546)	-	(546)
European distributor transition	-	(470)	-	(470)
Write-down of long-lived asset	-	(217)	-	(217)
Resolution of foreign tax matters	(1,148)	-	(1,148)	-
Total	<u>(1,956)</u>	<u>(1,769)</u>	<u>(4,010)</u>	<u>(1,926)</u>
Net income, as adjusted	<u>\$ 7,509</u>	<u>\$ 5,918</u>	<u>\$ 22,742</u>	<u>\$ 25,179</u>
Net Income per Diluted Share				
Net income, as reported, per diluted share	\$ 0.16	\$ 0.06	\$ 0.41	\$ 0.60
Non-cash, stock-based compensation	0.08	-	0.30	0.01
Gain on sale of investment	-	-	(0.04)	-
Termination of distribution agreement	-	0.03	-	0.03
Severance costs	-	0.04	-	0.04
European distributor transition	-	0.03	-	0.03
Write-down of long-lived asset	-	0.01	-	0.01
Resolution of foreign tax matters	(0.03)	-	(0.03)	-
Net income, as adjusted, per diluted share	<u>\$ 0.21</u>	<u>\$ 0.17</u>	<u>\$ 0.64</u>	<u>\$ 0.72</u>

Wright Medical Group, Inc.
Reconciliation of Effective Tax Rate, As Reported, to Effective Tax Rate, As Adjusted
(unaudited)

	Three Months Ended December 31, 2006	Year Ended December 31, 2006
Effective tax rate, as reported	4.8%	35.1%
Non-cash, stock-based expense	(0.8%)	(8.6%)
Gain on sale of investment	-	2.5%
Resolution of foreign tax matters	19.0%	5.2%
Effective tax rate, as adjusted	<u>23.0%</u>	<u>34.2%</u>